

## Patient Information and Health History

The following information is requested so that we may effectively evaluate your orthodontic condition and provide you with the appropriate recommendations regarding your overall health. All information provided is confidential. Please circle the appropriate response where indicated.

Patient's Name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Gender \_\_\_\_\_

Home Address \_\_\_\_\_

City and Zip Code \_\_\_\_\_ Home Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Mobile Phone \_\_\_\_\_

Patient's Occupation or School Level \_\_\_\_\_ Business Phone \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_ Home Phone \_\_\_\_\_

Relationship \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Is the Patient Covered by Insurance for Orthodontic Treatment? Yes No

If yes, by which company? \_\_\_\_\_

Name of Person to be contacted if the patient cannot be reached or in case of emergency:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Family Dentist \_\_\_\_\_ Referred by \_\_\_\_\_

Primary Care Physician \_\_\_\_\_

### Family Status

Siblings None \_\_\_\_\_ Number of brothers \_\_\_\_\_ Number of sisters \_\_\_\_\_

Father's Name \_\_\_\_\_ Living? Yes No

Mother's Name \_\_\_\_\_ Living? Yes No

Other family members with similar orthodontic condition

Father Mother Brother Sister Other (Specify) \_\_\_\_\_

Patient Living with \_\_\_\_\_

### Medical and Dental History

Present Health Good Fair Poor Under Treatment? Yes No

Specify \_\_\_\_\_

Is patient taking any drugs or medications? Yes No

Specify \_\_\_\_\_

Any adverse reactions to medications or foods? Yes No

Specify \_\_\_\_\_

Has the patient been under care of a physician during the past two (2) years, other than for routine examination? Yes No

Specify \_\_\_\_\_

Any birth defects? Yes No

Specify \_\_\_\_\_

Has the patient reached puberty? Yes No

Has the patient ever had a blood transfusion or received blood by-products? Yes No

**Does the patient have (or does the patient have a history of):**

	Yes	No		Yes	No		Yes	No
Asthma.....	___	___	Diabetes.....	___	___	Hearing Disorder.....	___	___
Anemia.....	___	___	Epilepsy.....	___	___	Head/face injury.....	___	___
Blood disease or bleeding problems.....	___	___	Endocrine problems.....	___	___	Hepatitis.....	___	___
Bone disorders.....	___	___	Emotional problems.....	___	___	Rheumatic Fever.....	___	___
Breathing problems.....	___	___	Fainting Spells.....	___	___	Scarlet Fever.....	___	___
Other.....	___	___	Heart Condition.....	___	___	Tuberculosis.....	___	___

Comments: \_\_\_\_\_

**Does the Patient:**

1. Have allergies to: Seasonal Grasses \_\_\_\_\_ Other \_\_\_\_\_

2. Snore when sleeping? Yes No

3. Breath through mouth? Seldom Sometimes Usually

Comments: \_\_\_\_\_

4. Have frequent colds? Yes No

5. Have frequent sore throat or tonsillitis? Yes No

6. Have difficulty chewing or swallowing? Yes No

Has the patient ever received medical treatment from an Allergist or ENT (Ear, Nose & Throat) specialist? Yes No

If yes: When \_\_\_\_\_ By Whom \_\_\_\_\_

Tonsils Removed \_\_\_\_\_ Adenoids Removed \_\_\_\_\_

Does the patient have pain or clicking in the jaw joints? Yes No

Have any teeth been injured due to accidents or blows to the mouth? Yes No

Has the patient received or been advised to receive speech therapy? Yes No

**The following habits are of interest to the orthodontist:**

Thumb sucking until age \_\_\_\_\_ Finger sucking until age \_\_\_\_\_ Grind of teeth Yes No

Tongue thrusting Yes No Lip biting or sucking Yes No

Other habits \_\_\_\_\_

Does the patient play a musical instrument? Yes No

Specify \_\_\_\_\_

Has the patient had any unusual dental experiences? Yes No

Specify \_\_\_\_\_

Has the patient had a previous orthodontic consultation or treatment? Yes No

Specify \_\_\_\_\_

Are there any medical, dental, or surgical conditions not covered above? Yes No

Specify \_\_\_\_\_

**Patient's attitude toward teeth, face, and orthodontic treatment:**

Dental Check-ups: Twice a year Once a year Only if Urgent Never

Date of last check-up \_\_\_\_\_ Were the patient's teeth cleaned? Yes No

Is the patient aware of any orthodontic problems? Yes No

Patient's interest in orthodontic treatment:

Patient wants treatment \_\_\_ Treatment if necessary \_\_\_ Unwilling \_\_\_ Uncooperative

Orthodontic consultation prompted by: \_\_\_ Patient \_\_\_ Dentist \_\_\_ Mother \_\_\_ Father \_\_\_ Spouse

\_\_\_ Sibling \_\_\_ Physician \_\_\_ Friend \_\_\_ Other (Specify) \_\_\_\_\_

Why did you seek this evaluation?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**Orthodontic Insurance Information:**

**Patient Information**

Name \_\_\_\_\_  
Relationship to subscriber: \_\_\_ Self \_\_\_ Spouse \_\_\_ Child \_\_\_ Other  
Gender: \_\_\_ Male \_\_\_ Female  
Date of Birth \_\_\_\_\_

**Subscriber/Employee Information**

Name \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Social Security Number \_\_\_\_\_  
Mailing address \_\_\_\_\_  
\_\_\_\_\_

Company (employer that provides the insurance) \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Insurance Address \_\_\_\_\_  
\_\_\_\_\_

Insurance Phone number \_\_\_\_\_  
Member ID \_\_\_\_\_ Contract Number \_\_\_\_\_  
Group Number \_\_\_\_\_

Secondary Insurance

**Subscriber/Employee Information**

Name \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Social Security Number \_\_\_\_\_  
Mailing address \_\_\_\_\_  
\_\_\_\_\_

Company (employer that provides the insurance) \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Insurance Address \_\_\_\_\_  
\_\_\_\_\_

Insurance Phone number \_\_\_\_\_  
Member ID \_\_\_\_\_ Contract Number \_\_\_\_\_  
Group Number \_\_\_\_\_